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Tickerplant launches web-based app for MF investors and advisors

ET Online | Updated May 04 2018, 06:24 PM IST



Tickerplant Limited (Ticker), launched a mutual fund market back office cum investment, web based application, called 'Ticker Wealth'. The application will benefit individual financial advisors, mutual fund distributors, as well as investors. Besides, Ticker has also launched 'Ticker EOD' which is aimed at helping students, researchers, investors to understand the market behavior and trends.

Ticker Wealth has many features like AUM report, SIP report (including SIP - expired, Bounced, expiring etc.), client portfolio (summary and detailed report), transaction report and dividend report etc.

"With this product we intend to help IFAs and others to manage their businesses more effectively. Unlocking of savings through mutual funds investment is important for further financial inclusion and prosperity", says Arindam Saha, Jt. CEO, Tickerplant

For brokerage calculation, the application will provide monthly brokerage report, upfront commission, trail commission, B30 and other brokerage incentive reports. All such reports will be displayed folio wise and scheme wise. Clients will be provided web login facilities for tracking their portfolios and transactions.

As an added benefit for distributors, hierarchy wise reports as well as region wise AUM reports will also be available. "I wish good luck for Ticker's new venture into personal finance, and hope it bridges the information asymmetry for consumers", says N S Venkatesh, CEO, AMFI.

'Ticker EOD', on the other hand is a web-based product for students, researchers and investors among others. The Ticker EOD will provide the specific details of equity, derivatives, commodity, currency & fixed income markets.

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